



# Patient Intake Form

## Demographics

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

Phone: \_\_\_\_\_ is this a cell or home?

Alternate contact: \_\_\_\_\_

Gender: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Email: \_\_\_\_\_

SSN: \_\_\_\_\_

Okay to send correspondence via email, phone, and mail (circle) YES or NO

## Insurance:

Name of insurance: \_\_\_\_\_

ID: \_\_\_\_\_ Group #: \_\_\_\_\_

Employer Company Name: \_\_\_\_\_  
 Name of Insured : \_\_\_\_\_ Relationship \_\_\_\_\_  
 Insured DOB: \_\_\_\_\_

Former PCP: \_\_\_\_\_  
 Last seen by HealthCare Provider: \_\_\_\_\_  
 Preferred Pharmacy Name: \_\_\_\_\_ number: \_\_\_\_\_ Location: \_\_\_\_\_

**Medical History:**

Medications:(please include all supplements and otc meds)

Name of Medication:	Dose:	How do you take? (daily, twice daily, as needed, etc)

Allergies: \_\_\_\_\_ Reaction if any: \_\_\_\_\_  
 Environmental or food Allergies \_\_\_\_\_

Immunizations: (circle) up to date not sure  
 Do you take the yearly flu shot? \_\_\_\_\_ last time received? \_\_\_\_\_

Medical Diagnoses: (circle for yes)

Asthma            High cholesterol      Lupus      Acne      Chronic constipation  
 Diabetes            Anxiety            Eczema      IBS      Ulcerative Colitis      Hypothyroid  
 Hypertension      Depression            Bipolar Disorder      Cancer what type \_\_\_\_\_

Bleeding disorder      Blood clots      sickle cell      MRSA      Heart Murmur

Other: \_\_\_\_\_

**Surgical History:**

Type of surgery	Date

**Family History:**

Relative	Alive or deceased?	Medical hx
Mother		
Father		
Paternal GM		
Paternal GF		
Maternal GM		
Maternal GF		

**Social History:**

Marital status: Married Single Widowed Divorced

Sexual Orientation(who are you attracted to): Heterosexual Lesbian Gay Bisexual Queer

Gender Identity: (how do you see yourself) Female Male Non-Binary

Employed? \_\_\_\_\_ FT/PT/seasonal/Retired? \_\_\_\_\_

Occupation: \_\_\_\_\_

Exposed to hazardous materials (chemicals, metals, etc). If so which ones? \_\_\_\_\_

Children? If so ages \_\_\_\_\_

Ever Smoked cigarettes/cigars \_\_\_\_\_ How many years \_\_\_\_\_ At your highest, how many packs per day \_\_\_\_\_

Alcoholic drinks per week \_\_\_\_\_

Illicit or illegal drugs (current or past) \_\_\_\_\_

Personal history of Abuse? \_\_\_\_\_ Do you feel safe at home? \_\_\_\_\_

Caffeine use: \_\_\_\_\_ how much a day \_\_\_\_\_

For females: Date of LMP \_\_\_\_\_ How many times in your lifetime have you been pregnant? \_\_\_\_\_ How many living children do you have \_\_\_\_\_

Abortions \_\_\_\_\_ Ever been told you have an abnormal pap? \_\_\_\_\_

Any complications in pregnancy or childbirth? \_\_\_\_\_

Preventive Healthcare Have you had any of these screening tests? (circle)	Date?
Colonoscopy	
Prostate	
Pap smear	
Mammogram	

I certify that the above information is accurate and correct to the best of my knowledge:

Printed Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**Cancellations:**

Cancellations of membership can be canceled at anytime, with a written notice from the patient emailed to [affinitywellnessconsultants@gmail.com](mailto:affinitywellnessconsultants@gmail.com). If cancellations are within 30 days of signing up for membership, a \$99 cancellation fee will be assessed and automatically charged to the credit card on file.

**Care Delivery**

I understand that with this membership, I agree to consent to care and treatment and understand that care will not be rendered until payment is made in full PRIOR to care.