



Patient Intake Form

Demographics

Name: _____ Preferred Name: _____

Phone: _____ is this a cell or home?

Alternate contact: _____

Gender: _____

Date of Birth: _____

Address: _____ City: _____ State: _____ Zip: _____

Email: _____

SSN: _____

Okay to send correspondence via email, phone, and mail (circle) YES or NO

Insurance:

Name of insurance: _____

ID: _____ Group #: _____

Employer Company Name: _____
Name of Insured : _____ Relationship _____
Insured DOB: _____

Former PCP: _____
Last seen by HealthCare Provider: _____
Preferred Pharmacy Name: _____ number: _____ Location: _____

Medical History:

Medications:(please include all supplements and otc meds)

Name of Medication:	Dose:	How do you take? (daily, twice daily, as needed, etc)

Allergies: _____ Reaction if any: _____
Environmental or food Allergies _____

Immunizations: (circle) up to date not sure
Do you take the yearly flu shot? _____ last time received? _____

Medical Diagnoses: (circle for yes)

Asthma High cholesterol Lupus Acne Chronic constipation
Diabetes Anxiety Eczema IBS Ulcerative Colitis Hypothyroid
Hypertension Depression Bipolar Disorder Cancer what type _____

Bleeding disorder

Blood clots

sickle cell

MRSA

Heart Murmur

Other: _____

Surgical History:

Type of surgery	Date

Family History:

Relative	Alive or deceased?	Medical hx
Mother		
Father		
Paternal GM		
Paternal GF		
Maternal GM		
Maternal GF		

Social History:

Marital status: Married Single Widowed Divorced

Sexual Orientation(who are you attracted to): Heterosexual Lesbian Gay Bisexual Queer

Gender Identity: (how do you see yourself) Female Male Non-Binary

Employed? _____ FT/PT/seasonal/Retired? _____

Occupation: _____

Exposed to hazardous materials (chemicals, metals, etc). If so which ones? _____

Children? If so ages _____

Ever Smoked cigarettes/cigars _____ How many years _____ At your highest, how many packs per day _____

Alcoholic drinks per week _____

Illicit or illegal drugs (current or past) _____

Personal history of Abuse? _____ Do you feel safe at home? _____

Caffeine use: _____ how much a day _____

For females: Date of LMP _____ How many times in your lifetime have you been pregnant? _____ How many living children do you have _____

Abortions _____ Ever been told you have an abnormal pap? _____

Any complications in pregnancy or childbirth? _____

Preventive Healthcare Have you had any of these screening tests? (circle)	Date?
Colonoscopy	
Prostate	
Pap smear	
Mammogram	

I certify that the above information is accurate and correct to the best of my knowledge:

Printed Name: _____

Signature: _____

Date: _____

Cancellations:

Cancellations of membership can be canceled at anytime, with a written notice from the patient emailed to affinitywellnessconsultants@gmail.com. If cancellations are within 30 days of signing up for membership, a \$99 cancellation fee will be assessed and automatically charged to the credit card on file.

Care Delivery

I understand that with this membership, I agree to consent to care and treatment and understand that care will not be rendered until payment is made in full PRIOR to care.